

**Mississippi Home Corporation
Program Securities
March 31, 2024**

Program Securities						
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2024	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	52,103
	1995 I & J	December 14, 1995	32,320,000	-	-	72,559
*	2009A	September 24, 2009	32,455,000	-	35,328,143	4,312,824
*	2015A	June 30, 2015	58,000,000	3,078,153	66,904,986	14,855,276
*	2016ABC	November 30, 2016	41,335,000	21,895,000	49,701,165	21,709,520
*	2017ABC	June 14, 2017	43,990,000	25,340,000	54,206,527	23,683,857
*	2017DEF	December 27, 2017	33,775,000	18,600,000	40,964,642	20,105,274
*	2018A	October 30, 2018	39,170,000	21,115,000	39,437,559	22,760,190
*	2019A	March 20, 2019	58,740,000	25,235,000	60,327,317	39,340,864
*	2019B	September 26, 2019	65,285,000	51,865,000	68,694,962	52,528,599
*	2020A	March 18, 2020	62,320,000	47,725,000	71,954,560	49,271,237
*	2020B	August 19, 2020	48,520,000	41,370,000	46,930,811	39,014,279
*	2021A	February 17, 2021	46,665,000	40,905,000	49,047,749	42,008,117
*	2021B	July 14, 2021	97,095,000	86,570,000	102,924,265	86,609,617
*	2022AB	January 26, 2022	74,675,000	68,455,000	81,545,219	74,030,676
*	2022CD	September 8, 2022	87,355,000	85,165,000	86,847,634	82,829,417
*	2023AB	March 8, 2023	77,455,000	76,980,000	77,816,596	76,820,718
*	2023CD ¹	August 9, 2023	99,295,000	99,295,000	96,625,803	96,291,432
*	2024AB ²	February 13, 2024	89,660,000	89,660,000	19,124,730	19,113,375
	Totals		1,123,110,000	803,253,153	1,048,382,667	765,409,935
¹ On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.						
² On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds. As of March 31, 2024, the acquisition fund balance was \$70.0 million which will be used to purchase program securities through February 1, 2025.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					